

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 6
For use by Members, officers, and employees

MICHAEL EVERETT CAPUANO

617-621-6208

(Full Name)

(Daytime Telephone)

Filer Status ☒ Member of the U.S. House of Representative

State: MA District 08

☐ Officer Or Employee

Employing Office

Report Type ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

U.S. HOUSE OF REPRESENTATIVES
A \$200 penalty shall be assessed against anyone who files more than 30 days late.

2011 MAY 11 AM 10:29

(Office Use Only)

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PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$35 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$35 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name MICHAEL EVERETT CAPUANO

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
RAPHAEL AND RAPHAEL LLP	SPOUSE SALARY	N/A
YNZ, LLC	SPOUSE SALARY	N/A
CT&M, LLC	SPOUSE SALARY	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name MICHAEL EVERETT CAPUANO

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BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
JT	Central St, Somerville, MA (although rent 27% of house, this amount represents 100% of asset value)	\$500,001 - \$1,000,000	RENT	\$5,001 - \$15,000	
SP	Charles Schwab Cash & Money Market Fund (401K)	\$50,001 - \$100,000	INTEREST	\$1 - \$200	
JT	Congressional FCU	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	CT&M, LLC	\$50,001 - \$100,000	(Interest & Pitrship Inc	\$2,501 - \$5,000	
JT	East Cambridge Sav Bank, Som, MA	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Fidelity - Ariel Appreciation Fund (IRA)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	Fidelity - Balanced Fund (IRA)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Fidelity - Cash Reserves (IRA)	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Fidelity - Cash Reserves (IRA)	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
SP	Fidelity - Contrafund (IRA)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Fidelity - Export & Multinational (IRA)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Fidelity - Export & Multinational (IRA)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Fidelity - Farm Value (IRA)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Fidelity - FPA Crescent Inst'l (IRA)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	Fidelity - Int'l Discovery (IRA)	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	Fidelity - Royce Total Return Fd Investment CL (IRA)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Fidelity - Select Nat'l Gas (IRA)	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	Fidelity - T Rowe Price Cap Appreciation (IRA)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	Fidelity - Van Kampen Growth & Income Class A (IRA)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	High St, Somerville, MA	\$250,001 - \$500,000	RENT	\$15,001 - \$50,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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	Nationwide - Fidelity Contra Fund (457b plan)	\$1,001 - \$15,000	INTEREST	\$1,001 - \$2,500	
	Nationwide - Inter Val Instr Svcs (457b plan)	\$1,001 - \$15,000	INTEREST	\$1,001 - \$2,500	
	Nationwide - NW Lgcap Gr (457b plan)	\$1,001 - \$15,000	INTEREST	\$1,001 - \$2,500	
SP	Nesteggs - Fidelity Cash Reserves (IRA)	\$1 - \$1,000	INTEREST	\$1 - \$200	
SP	NestEggs - Windward Aggressive Fund (IRA)	\$50,001 - \$100,000	None	NONE	
	SBLI - Term Life	\$250,001 - \$500,000	DIVIDENDS	\$1 - \$200	
JT	Som Fed CU, Som MA	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
JT	Winter Hill Bank	\$1,001 - \$15,000	INTEREST	\$1 - \$200	

SCHEDULE V - LIABILITIES

Name MICHAEL EVERETT CAPUANO

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	Century Bank	Dec 2009	Home Equity on Central St, Somerville, MA	\$15,001 - \$50,000
JT	Century Bank	Sept 2010	Mortgage on High St, Somerville, MA	\$250,001 - \$500,000
JT	WinterHill Bank	Jan 1980	Mortgage on Central St, Somerville, MA	\$100,001 - \$250,000
JT	Bank of America, NY	Jan 1990	Mortgage on Hidden Valley, Tuftonboro, NH	\$15,001 - \$50,000
SP	WinterHill Bank	Jun 1999	Mortgage -CT&M, LLC, Somerville, MA	\$50,001 - \$100,000